SUN BUSINESS NETWORK MALAWI STRATEGIC PLAN







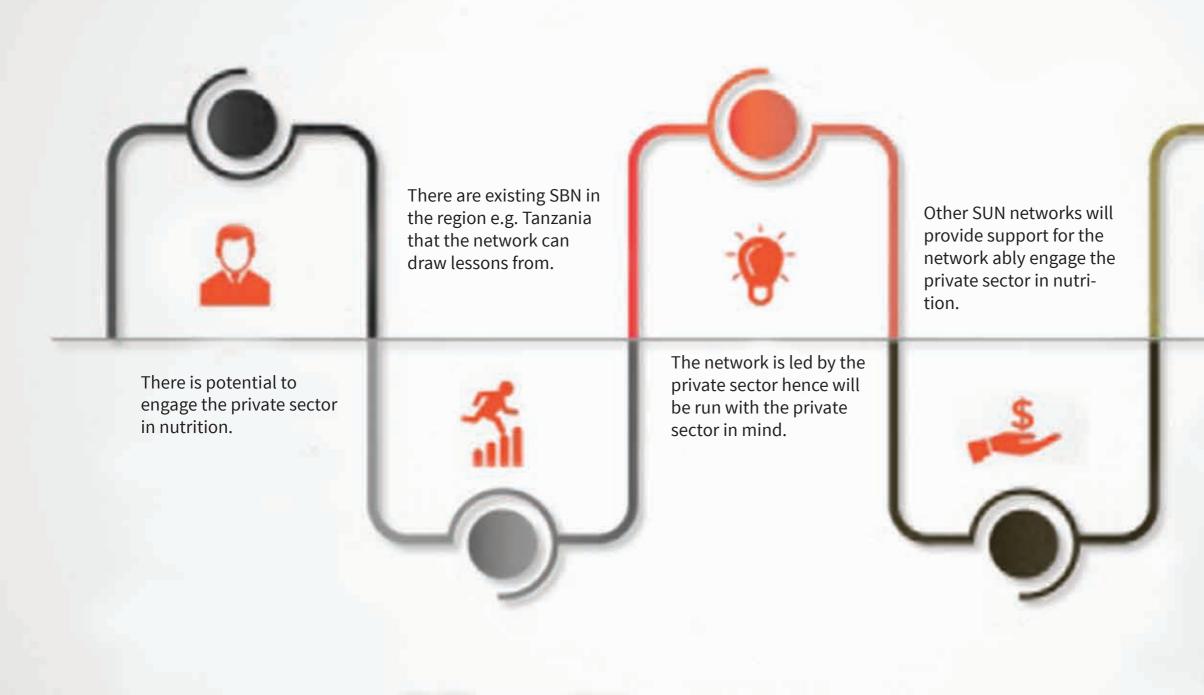
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Executive Summary







There is a policy framework encouraging the involvement of the private sector in nutrition.

Study Structure & Key Findings

This section explains the approach taken to develop the strategy and includes the key findings that have informed the strategy. Key documents reviewed include Malawi Growth and Development Strategy III (MGDS III), National Multisectoral Nutrition Policy (NMNP), National Agriculture Policy (NAP), National Nutrition Strategic Plan (NNSP). The field research involved Key Informant Interviews (KII) with multi-sectoral players including government, donors, civil society, private sector (food & non food businesses).

Desk Research	Regional SBN strategies, MGDS III, NMSNP, NAP, NNSP, Food and Nutrition Bill, Land scape analysis.	Key Findings i. There is a supporting frameworl
Field Research	Public Sector, Private Sector, SBN Task force team, SBN Secretariat, SUN Donor Chair, SUN UN, CSONA.	ii. There are opportunities for privengage in nutrition. ii. Malawi is taking a new approac
Analysis & Synthesis	Drill down issues, Identify key themes, Provide big picture, Structure way forward .	





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Private Sector Policy Underpinnings

Malawi has a very supportive policy environment for private sector engagement in nutrition. As shown below, the MGDS III, NMNP and the NNSP all provide entry points for the private sector's involvement in nutrition.

MGDS III Nutrition Strategies	NMNP Private Sector Expectations	NNSP Private Sector Involvement
 i. Fostering adequate market supply of diverse and nutritious foods; ii. Promote technologies that reduce post-harvest losses in storage, preservation and food processing; iii. Promoting private sector investments in production, processing and marketing of highquality nutritious foods; including complementary food; iv. Promoting bio-fortification and fortification of major staple food v. Promoting food and nutrition education for all; and Promoting education and research into use, propagation and conservation of indigenous Malawian food. vi. Promoting Public-Private Partnerships in food production, and consumption. 	 i. Ensure that the standards in the production and marketing of high nutritive-value foods are upheld; ii. Follow mandatory fortifica- tion requirements and adhere to recommended fortification standards in all the central- ly-processed foods iii.Ensure that the provisions of the Nutrition and the Right to Food and Food Safety Acts are adhered to and meet their social corporate obligation in promoting good nutrition for their employees and the nation. 	i. The private sector can Train frontline workers and manag- ers on monitoring the quality of fortified foods.

Scaling Up UTRIFION ENGAGE - INSPIN - IN

Private Sector Key Entry Points

This section presents the potential areas in Malawi where businesses can engage in improving nutrition. The areas highlighted below also present opportunities for adding value to business through reduced staff cost, increased sales, innovation, etc.

Market Supply	Operate at each stage of agriculture food chain to increase supply
Innovation	Technology to scale up initiative like reducing post harvest losses
Investment	Make investment in the nutrition space, ideal for impact investors
Fortification	Fortify staples and condiments cost effectively and at scale
Support Nutrition Sensitive Interventions	Use already set platforms to support nutrition e.g. Mobile Phone Operators providing information
	Those operators providing information
Public – Private Partnerships	Explore partnerships with govt for special formulated food and targeted groups
	Explore partnerships with govt for special formulated food



High Impact Sectors & Approach

This section highlights the sectors in which SBN can register high impact and outlines how each sector should be approached to contribute to improving nutrition.



production

& processing

Food

- Work together to raise awareness and generate market demand for nutri-
- tious foods and drinks
 - Advocate for an improved regulatory environment to improve the ease of doing business in food and nutrition
- Receive training, tools and templates on building a strong business strategies around nutrition

• Broaden the customer base and develop a better understanding of the market and the consumers.



Finance

Banks and financial institutions:

- Exposure to potential investment and financing opportunities in the food and nutrition industry
- Ignite growth in nutrition by financing viable and high impact nutrition initiatives along the food value chain
- Workplace nutrition policy.



- Help to grow the market for a diversified food basket
- Support Malawian farmers by promoting local & indigenous food products
- Workplace nutrition policy.

Agriculture



Retail

Major food retailers:

- Network with organisations along the food value chain
- Discover new food and drink products, advocate for growing the market for nutritious foods.



- Networking opportunities with organisations looking to expand their supply chains in Malawi
- Work together to form distribution partnerships and leverage existing networks improve distribution efficiency
- Help to make nutritious foods more accessible and affordable by helping to drive down distribution costs.

Transport & distribution



- Innovations
- Workplace nutrition policy



• Establish workforce initiatives to improve nutrition. These can help to increase staff productivity, reduce the burden of sick leave and encourage better nutrition in families and communities of workers. • Discover CSR opportunities in the fight against malnutrition.

Professionals, Construction, Security, mining



- Nutritious food training
- Workplace nutrition policy.

Accommodation& Food Services

Non-Private sector – To be targeted as stakeholder Only



Key Considerations

- 1. Use SBN Regional chapters to recruit members within their region
- 2. Target Malawi owned companies inline with the "Buy Malawin Strategy"
- 3. Consider attracting international brands in the network
- 4. Aim for Market Leaders in the sectors so that others may follow
- 5. Engage a champion









Business Environment

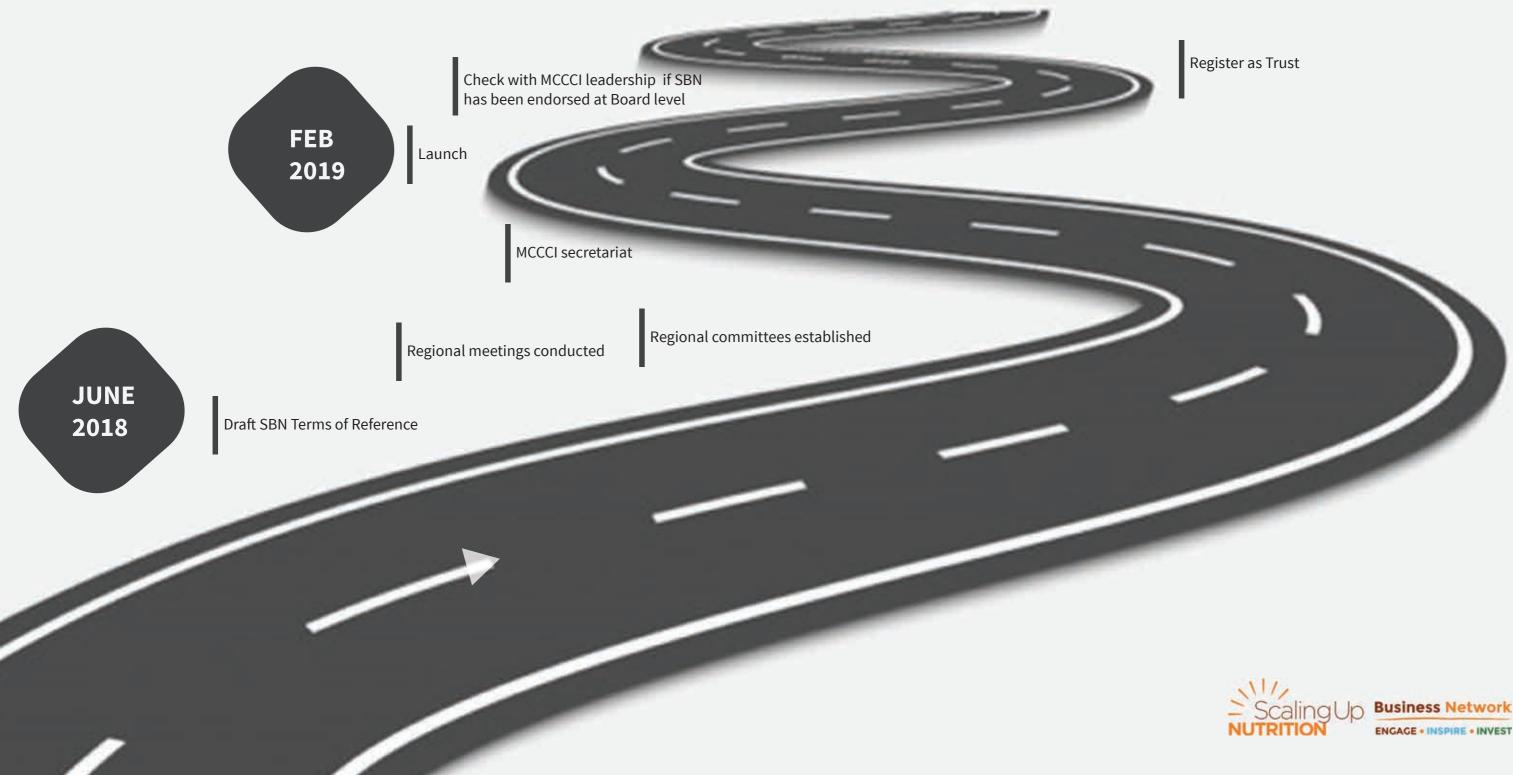
In general, the business environment is unfavorable, as a result most businesses are cost conscious. In order to attract businesses to join the network, SBN must strive to add value towards achieving business objectives.

Economic slow down	 Slow GDP growth to 4% in 2018 from 5.2% Agriculture sector decelerating Dry spell and army worms Lower business volumes 			
High Inter- est Rates	 Monetary policy rate at 16% Base lending rates at 24.8% Difficult to borrow and expand business Limited investment due to high cost of capital 		Companies	Structure the
Inflationary Pressure	 Double digit inflation at 10% Driven by scarcity of food (maize) Pressure from energy and fuel tariff hikes Increased operational costs 	Generally Unfavorable Business Environment	are cost conscious hence they only engage in activities providing the	network in a way that provides a return on investment for the
Erratic Power Supply	 Generation at below 50% of capacity Increased tariffs Ever increasing demand Expensive alternative energy sources 		best return on invest- ment	private sector
Foreign Currency Scarcity	 Anticipated depreciation in the short term More imports than exports Increased costs for imported raw materials Operational hiccups when forex is scarce 			

Business Network

Private Sector Key Entry Points

This figure illustrates the steps taken to establish SBN in Malawi. Meanwhile SBN is governed through regional committees with the Malawi Confederations of Chambers of Commerce and Industry (MCCCI) as the secretariat. The goal is to have SBN registered as a trust to enhance sustainability and accountability.



SWOT Analysis



Strengths

i. SBN well recognised by the government
ii. Private Sector driven
iii. Existing SUN networks
iv. National Fortification
v. Alliance providing
lessons.

Threats

i. Members and prospective members may lose interest if momentum is lost
ii. Limited foreseeable funding sources
iii. Difficulty to measure impact may derail funding plan.

Weaknesses

i. No separate secretariat ii. No targeted approach to member acquisition iii. May be viewed as a duplication.

Opportunities

i. Nutrition policies clearly indicating the need for private sector involvement
ii. Private sector players showing interest as long as there is business sense
iii. Several potential partnering organisations

iv. Potential to deliver value to private sector

v. Interest from impact investors in nutrition

vi. Nutrition is on national development agenda

vii. Investment funding on high development impact business models.



Vision

Build best business models for scaling up nutrition in Malawi.

Vision

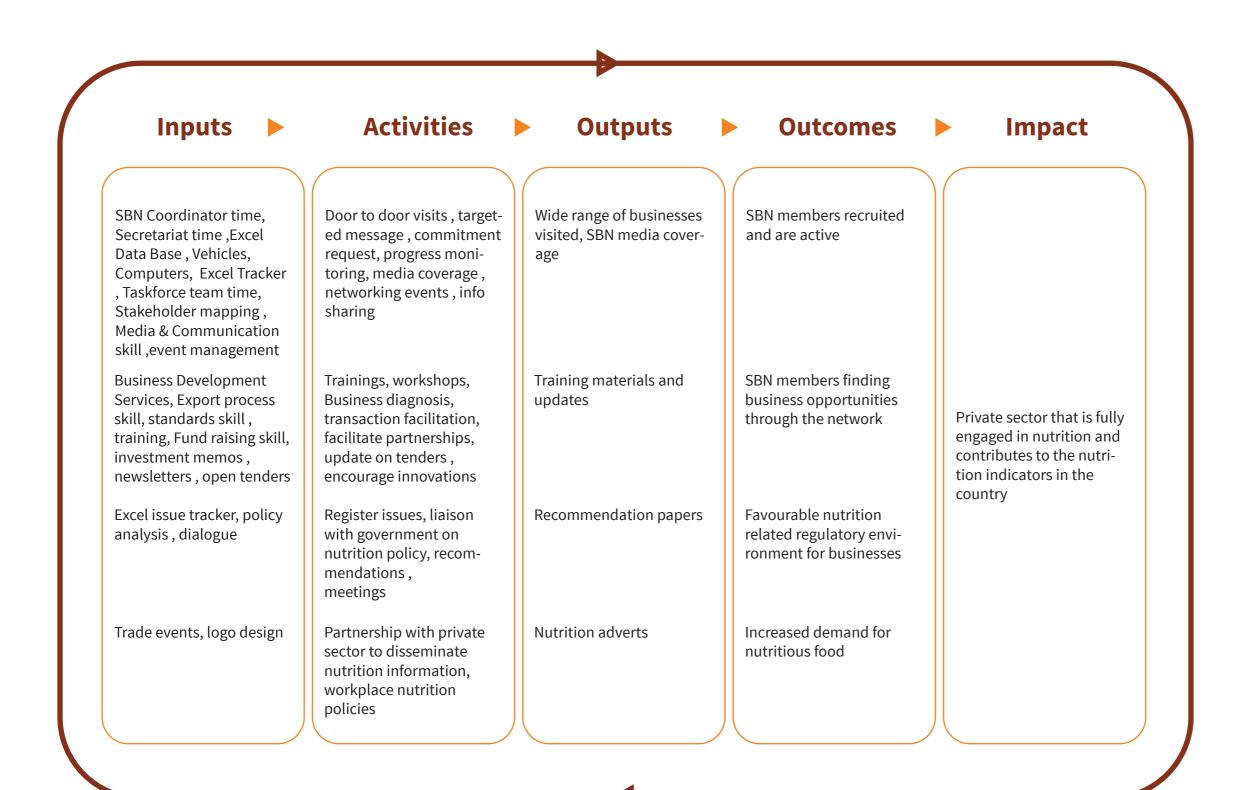
Develop new programs , innovations, technologies and affordable nutritious products to contribute towards a wellnourished population for social and economic development.

Core Values	 Guided by integrity Adherence to quality Innovation & technologies Legal instrument's both international and national . 	
For SBN to achieve its mission and attain its vision, the follow- ing factors should be	 Recognition of mutual benefits from working with the private sector in SUN Include all SUN stakeholders to support SBN Business to support govern- ment nutrition agenda Engagement at senior leader- 	



SBN Vision & Mission Statement

Theory of Change Map



ITION



Assumptions

Availability of funding for the strategic activities

Availability of resources to run the secretariat

Skilled and motivated personnel within secretariat

Continued support from the SUN network

Partnerships with other nutrition related networks / associations



Strategy on a Page

Strategic Pillars	1.Develop a strong membership base and network platform among members	2.Increased scope for business opportu- nities	3.Contribute to Improving nutrition regulatory environment
Priority Objectives	 Establish an active governance system Promote actively the SBN visibility & engage media in promoting SBN Recruit and retain members Monitor and check the commitments Link with other nutrition related associations e.g. NFA Promote networking both national and international 	 Support members with guidance, tools & information Provide tender information from all the major players Generate investment pipelines Foster partnerships Encourage innovation 	 Create a dialogue forum on national nutrition policy issues with relevant government ministries Provide linkage between government and private sector on nutrition Provide input to national nutrition policy, regula- tions & standards especially around fortification working with NFA
Our perfor- man ce metrics (Direct KPIs) for 2020 - 2024	 60 members by the close of 2019 10 Networking events Active tools of Electronic Communication 10 Commitment monitor tracker SBN recognized in the nutrition space Set up a Board of trustees elected from the members 	 10 Trainings 20 Information repository periodic updates 20 quarterly newsletter Business opportunities 10 Investment deals 15 SMEs getting certified 5 innovative products SME pitch competition & recognition award to be conducted at trade events 	 10 Meetings of the SBN representatives with Govt focused on the legal framework of nutrition 5 .Workshops on the regulation All members understand the regulatory frame- work of the sector 15 Partnership meetings with NFA
How you will notice our success (Indirect KPIs)	 Active and committed members Minimal member attrition Members working actively to honor their commitments SBN invited for nutrition related meetings 	 SBN relevant for business Increased nutrition investment More available and affordable nutritious products 	 Regulations in line with private sector views Enhanced compliance on fortification Standardization of regulation



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1.Develop a strong membership base and network platform Implementation Plan

Objective		Activities
1.1	Recruit and retain members	 Create a potential membership database and segment by sector Create specific messaging for each sector for example business opportunities for banks, workplace nutrition policy for construction companies (labour intensive), for well performing companies especially those listed on the Malawi Stock Exchange include an appeal on Corporate Social Responsibility. (CSR) Conduct door to door visitations on a recruitment drive Request they include a nutrition commitment.
1.2	Monitor and track commitments	 Monitor progress on commitments Conduct meetings on progress of the commitments Provide technical support on commitments if needed.
1.3	Establish an active governance system	 Launch the network Register SBN as a trust Establish an active internal communication plan.
1.4	Promote actively SBN visibility	 Maintain an active external communications agenda Ensure media coverage on all SBN events Position SBN as a spokesperson for the nutrition private sector and properly represent members in the public arena.
1.5	Link with other nutrition related associations	 Conduct a stakeholder mapping exercise of related associations in the country Endeavour to understand their mandates and see where there can be partnerships to avoid duplication of efforts Consider pursuing joint work plans Liaise regularly with the other SUN groups in Malawi a and highlight the critical role that the private sector can play in scaling up nutrition.
1.6	Promote networking	 Ensure that SBN members have regular opportunities to physically meet and interact with each other, government stakeholders and key partners Share information of relevant nutrition events.
1.7	Engage the media	 Identify media personnel to work with Incentives the media personnel to see the need to cover SBN and an nutrition related stories,



Time Frame	Key Resources
• Jan 2019 • Quarter 1, 2019 • May 2019 to Dec 2019	SBN Coordina- tor, Secretariat, Excel Database.
• Quarterly	SBN Coordina- tor, Excel track- er.
• Feb 2019 • Quarter 1, 2019	Task force team, Secretariat.
• Quarter 1, 2019 • Quarter 1, 2019 • Quarter 2, 2019	Task force team, Secretariat.
 Feb , 2019 March 2019 June 2019 Quarterly 	Task force team, Secretariat, Stakeholder Mapping.
• Bi- annually	Task force team, Secretariat.
• Jan 2019 • Quarter 1, 2019	Task force team, Secretariat.

2.Increased scope for business opportunities Implementation Plany on a Page

Objective		Activities	Time Frame	Key Resources
2.1	Support members with guidance , tools & information	 Capacity building for SMEs to be certified by Malawi Bureau of Standards Conduct business diagnostic Provide Business Development Services especially targeting women run SMEs Conduct training around menu compilation for the food and accommodation sector Training around expert process. 	• Bi- annually	SBN Coordinator, BDS, standards, export process, menu compila- tion, expertise.
2.2	Provide tender information from all the major players	 Work with donors and nutritious food large scale off takers to channel tender alerts through the network Send an update to members on Request for Bids Training on how members can structure winning bids. 	• Quarterly • Annually	SBN Coordinator, Secretariat, Newsletter, Bidding exper- tise.
2.3	Generate investment pipelines	 Source high impact viable ventures Document investment memos and pitch to commercial banks in the network Facilitate transaction process Fund raising training Share investment teasers with impact investors Help close investment deals. 	 Ongoing Bi annually Bi annually Annually Ongoing Bi annually 	Task force team, Secretariat, Investment expertise, Fund raising exper- tise.
2.4	Foster partnerships	 Identify needs from all members from different sectors Craft solutions that can be found within the SBN Link the entities to ensure partnerships. 	 Ongoing Ongoing Ongoing 	Task force team, Secretari- at.
2.5	Encourage innovation	 Source nutrition related challenges that stakeholders are dealing with Circulate such problems to members and call for innovative solutions Work with donors to provide funding to pilot such innovative products/ solutions Launch innovative products in the market. 	 Ongoing Ongoing Ongoing Annually 	Task force team, Secretari- at.



3.Contribute to improved nutrition regulatory environment Implementation Plan

Objective		Activities	Time Frame	Key Resources
3.1	Provide linkage between govern- ment and private sector on nutrition	 Encourage members to use the SBN as a vehicle for a meaningful and ongoing dialogue with government on nutrition Develop an ongoing register of major private sector issues, challenges, opportunities and recommendations for change Share with government decision makers the key opportunities, challenges, issues and concerns of the private sector oncnutrition through meetings Liaise with government to understand relevant nutrition policy information, news and updates and share this with the private sector 	 Ongoing Ongoing Bi-annually Ongoing 	Secretariat , Issue tracker.
3.2	Provide input to national nutrition policy, regulations & standards especially around fortification working with NFA	 Reviewing the main national documents on nutrition and food fortification, as well as all other relevant ones to understand the current regulatory environment and, suggesting concrete actions that aim to improve the impact of the Instruments Looking for experiences from other countries and proposing to the Government the improvement of nutrition policies and regulations Consult with government decision makers to understand the market opportunities and challenges inhibiting the production and distribution of high priority, nutrient-rich foods (incl. fortified foods) and offer practical solutions Work with the NFA to promote fortification through meetings Give recommendations to government policy makers to create a business environment more conducive to food security and nutritional 	 Ongoing Ongoing Ongoing Quarterly Ongoing 	Secretariat .



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4.Increase knowledge and demand for nutritious food implementation plan

Objective		Activities	Time Frame	Key Resources
4.1	Identify awareness opportunities	 Identify opportunities and ideas for promoting awareness on nutritious food to consumers Focus on opportunities that will foster demand for nutritious food Identifying and listing the plans and campaigns in implementation by other stakeholders in nutrition, with the aim of identifying points that need strengthening to better stimulate the oriented consumption of nutritional and safe products Encouraging the private sector to join efforts to invest in sectoral campaigns that stimulate the consumption of nutritional and safe products Celebrating MoU's with associations for consumer protection for capitalization of relevant information that may assist the private sector to meet the expectations of consumers Celebrating partnerships with media groups to develop campaigns in the form of advertisement Establishing partnerships with companies in the area of mobile telephony to exploit platforms to inform and educate consumers. 	 On going On going On going On going On going Annually On going On going On going 	Secretariat
4.2	Advocate for improved nutrition in the workplace	 Work with companies to have workforce nutrition policies within their employee wellness plans Target Non-food labor intensive businesses 	• Quarterly • On going	Secretariat
4.3	Encourage CSR support nutrition	• Companies should consider CSR activities that has improved nutrition in mind in their communities	• On going	Secretariat
4.4	Endorse nutritious food	 Consider designing a logo that would endorse nutritious food products in the country Organize trade events that member food producers can exhibit products and explain the nutrition content and impact 	• Quarter 4, 2019 • Annually	Secretariat





Membership Value Proposition

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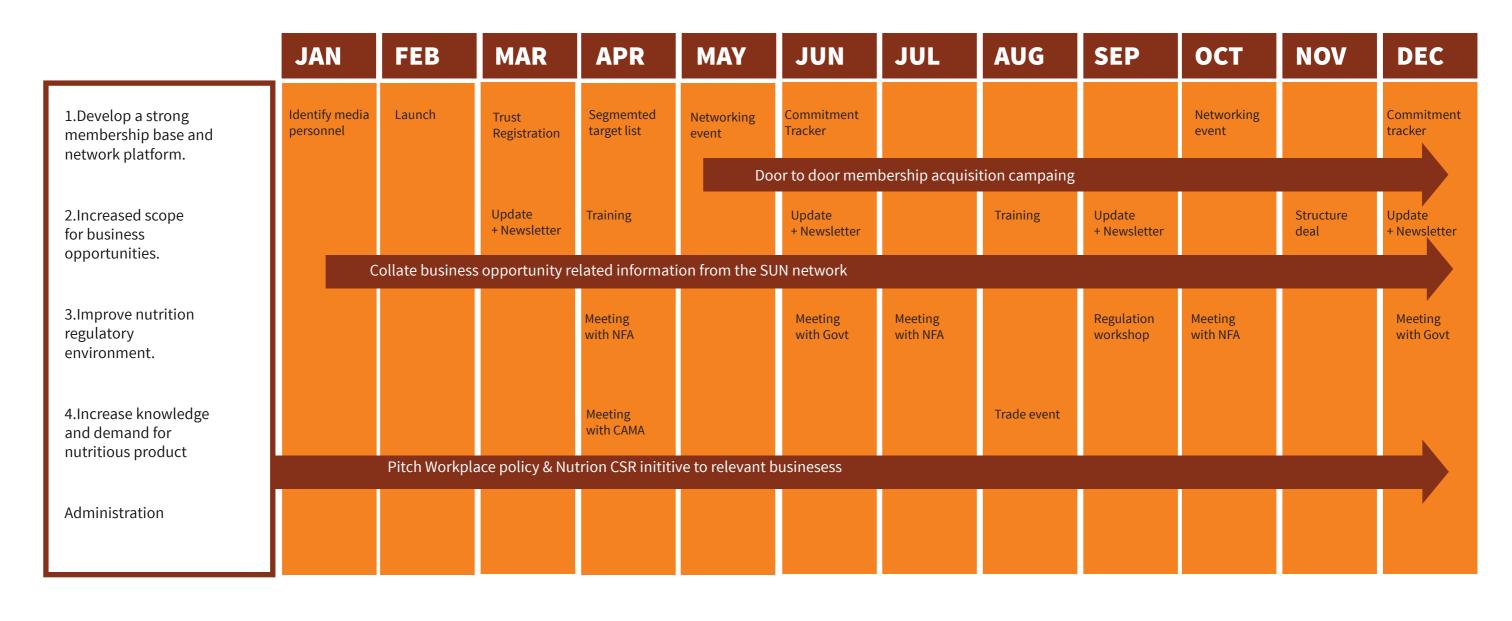
TION

Both food and non-food businesses stand to benefit from SBN. Below are some of the value added to the business for registering with SBN:

Membership Benefits	Food Sector	i. Platform to increase business volume ii. Nutrition market information iii. Knowledge to operate responsibly iv. Product diversification v. More business along the food value chain vi. Better business models vii. More demand for nutritious food viii. Voice concerns on regulations or business environment
	Non- Food Sector	 i. Network with companies & source business deals ii. Productive workforce & sustainable supply chain iii. Ensure more sustainable communi- ties and supply chains iv. Reduction of sick-days and accidents & increased productivity v. Collective voice & community for nutrition in Malawi's private sector. vi. National movement, including major events, aiming to grow the market and expand business involvement in nutri- tion viii. Access a wide range of high impact Corporate Social Responsibility (CSR) opportunities ix. Partner with NGOs and the donor community & receive funding for inno- vation piloting

2019 Action Plan

This action plan presents a roadmap that will guide the operations of SBN in 2019.



KEY:

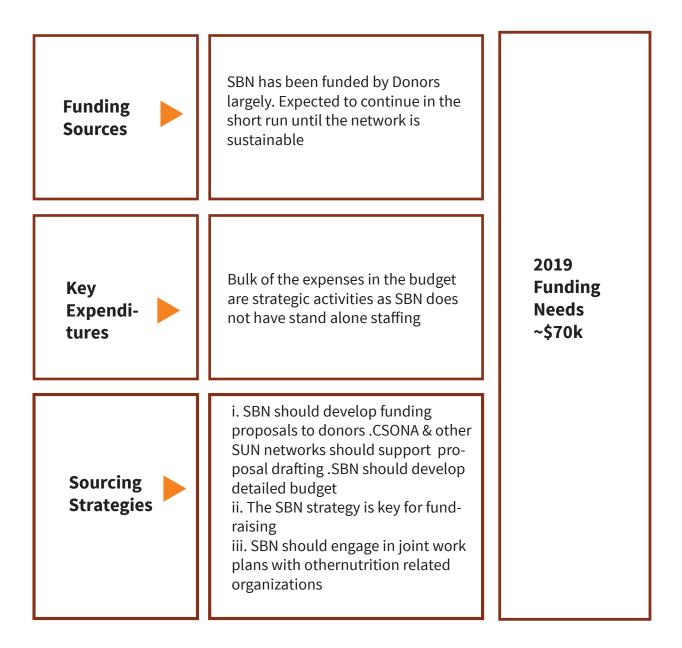








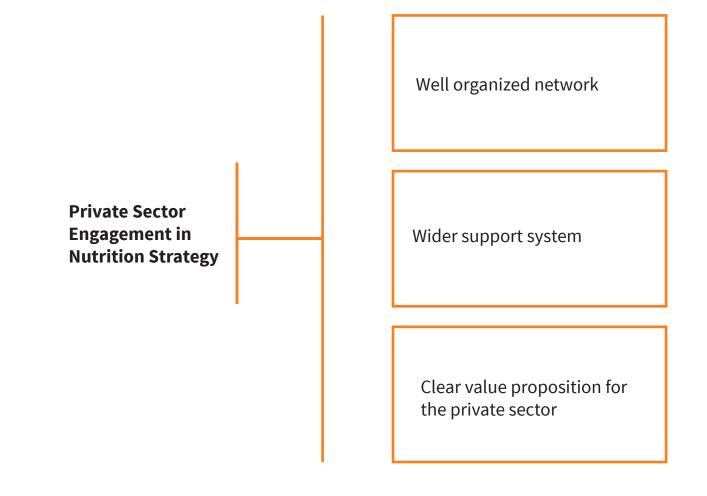
Budgeting & Funding





Conclusion

Private sector engagement in nutrition in Malawi is attainable because the SBN is driven by the private sector, enjoysmulti-sectoral support and has a clear value proposition for businesses, both food and non-food.





SUN Business Network Malawi Strategic Plan

2019 - 2023



